

Daily Market Report

Saudi Arabia Stock Exchange
04 August 2022

الراجحي المالية
Al Rajhi Capital



TASI Index	12,291.9	-0.15%
Turnover (SAR mn)	7,734.0	-1%

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Economic Indicators

Date	Economic Indicator	Actual	Consensus	Previous
1-Aug	Japan Jibun Bank Manufacturing PMI (Jul)	52.1	52.2	52.2
1-Aug	German Retail Sales (YoY)(Jun)	-8.8%	-8.0%	1.1%
1-Aug	EU S&P Global Manufacturing PMI (Jul)	49.8	49.6	49.6
1-Aug	UK S&P Global/CIPS Manufacturing PMI (Jul)	52.1	52.2	52.2
1-Aug	EU Unemployment Rate (Jun)	6.6%	6.6%	6.6%
2-Aug	US JOLTS Job Openings (Jun)	10.698M	11M	11.254M
3-Aug	EIA Crude Oil Stocks Change (Jul 29)	4.467M	-0.629M	-4.523M
4-Aug	US Initial Jobless Claims (Jul 29)	-	265K	256K
5-Aug	US Nonfarm Payrolls (Jul)	-	250K	372K
5-Aug	US Unemployment Rate (Jul)	-	3.6%	3.6%

Sources: Al Rajhi Capital, FXStreet

Regional Indices

	Close	1D%	WTD%	YTD%
KSA (TASI)	12,292	-0.2	1.1	9.0
KSA (MT30)	1,699	-0.3	1.3	8.7
Qatar (DSM)	13,386	0.6	2.0	15.1
Kuwait (KSE)	7,727	0.1	0.1	9.7
Abu Dhabi (ADSM)	9,846	-0.5	1.9	16.0
Dubai (DFM)	3,339	-0.3	0.0	4.5
Oman (MSM30)	4,665	0.4	2.9	13.0
Bahrain (BSE)	1,896	-0.2	-0.5	5.5
MSCI GCC	798	-0.2	0.9	7.9

Major Commodities / Currencies

	Close	1D %	WTD %	YTD %
Gold Spot \$/Oz	1,768	0.2	0.1	-3.3
Silver Spot \$/Oz	20.00	-0.3	-1.7	-14.2
Crude Oil (Brent)	97.29	0.5	-6.4	30.9
OPEC Basket	104.86	-1.8	-5.4	34.5
Euro	1.02	0.0	-0.5	-10.6
USD Index	106.38	-0.1	0.4	11.2
JPY	133.72	0.1	-0.3	-13.9

Major Global Indices

	Close	1D %	WTD %	YTD %
DJ Industrial	32,813	1.3	-0.1	-9.7
S&P 500	4,155	1.6	0.6	-12.8
Nikkei 225	27,902	0.6	0.4	-3.1
Hang seng	20,181	2.1	0.1	-13.7
UKX Index	7,446	0.5	0.3	0.8
CAC 40	6,472	1.0	0.4	-9.5
MSCI World	2,755	1.0	0.3	-14.7
MSCI EM	986	0.2	-0.8	-20.0

Interest Rates

	1M	3M	12M	3M Chg 1Y
LIBOR (USD)	2.36	2.81	3.71	2.68
SAIBOR	2.68	3.02	3.88	2.23
EIBOR	2.45	2.70	3.51	2.32

Data Sources: Bloomberg

Updated as of 04/Aug/2022 8:01 AM

Global commentary

- US stock markets closed sharply higher on Wednesday on upbeat corporate earnings forecasts and better-than-expected economic data. Nasdaq, S&P 500 and Dow Jones rose 2.6%, 1.6% and 1.3%, respectively. On the economic data front, S&P Global Composite PMI and factory orders beat estimates (47.7 in Jul Vs 47.5 consensus and 2% m-o-m in Jul Vs 1.1% consensus, respectively). ISM Services PMI too rose above forecasts (56.7 in Jul Vs 53.5 consensus). EIA crude oil stocks change came in above expectations (4.467M in week ended Jul 29 Vs -0.629M consensus).
- European stocks ended higher on Wednesday. CAC40 and DAX rose 1% each while FTSE 100 closed 0.5% higher. On the economic data front, EU retail sales and S&P Global/CIPS UK Composite PMI missed forecasts (-3.7% y-o-y in Jul Vs -1.7% consensus and 52.1 in Jul Vs 52.8 consensus, respectively). Meanwhile, S&P Global/BME German Composite PMI came in higher than expected (48.1 in Jul Vs 48 consensus).
- Stock markets in the GCC region showed a mixed trend on Wednesday. Qatar and Oman rose 0.6% and 0.4%, respectively, however, Abu Dhabi, Dubai and Bahrain declined 0.5%, 0.3%, and 0.2%, respectively. Meanwhile, Kuwait ended on flat note.
- Asian markets are trading in the green this morning. The Hang Seng Index, Nikkei 225, KOSPI and Shanghai Composite Index are up 1.4%, 0.5%, 0.3% and 0.2%, respectively.
- Brent prices fell 3.7% on Wednesday. Key crude contracts Brent and WTI ended at US\$ 96.78 (-3.7%) and US\$ 90.66 (-4.0%), respectively.

Saudi commentary

- Tadawul All Share Index (TASI)** declined 18.70 points or -0.15% to close at 12,291.93. Eight out of twenty-one sector indices closed lower. The advance-decline ratio was 114/84. Trading turnover was around SAR 7.7bn.
- Naba Alsaha sets final price for IPO on Nomu at SAR 57/share:** Aldukheil Financial Group (AFG), the financial advisor on the potential offering of Naba Alsaha Medical Services Co., announced that the offering price was set at SAR 57 per share. (Source: Tadawul)
- SAICO announces the appointment of the Chairman and Vice-Chairman of the Board of Directors:** Saudi Arabian Cooperative Insurance Co. (SAICO) announced the appointment of His Highness Prince Ahmad bin Khalid Bin Abdullah Al-Saud as Chairman and Mr. Abdulaziz bin Ali Abussuud as Vice Chairman of the Board of Directors. (Source: Tadawul)
- EPCCO announces the distribution of cash dividend for H1 2022:** Eastern Province Cement Co.'s board of directors declared on Aug. 3, an 10% cash dividend for the first half of 2022, at SAR 1.00 per share, totaling SAR 86 mn, the company said in a statement to Tadawul. (Source: Tadawul)



Summary of our Coverage

(SAR)	Mcap (SARmn)	Last Price	TP	Upside (%)	ADTV (SARmn)	P/E (x)			EV/EBITDA (x)		
						2021A	2022E	2023E	2021A	2022E	2023E
Materials											
SABIC	304,800	102	135	32.87	269.0	13.2x	11.8x	14.8x	6.7x	6.0x	6.8x
Sipchem	36,263	49	55	11.22	144.6	10.1x	7.8x	10.0x	7.0x	6.0x	7.5x
SABIC Agri-Nutrients	65,979	139	140	1.01	247.8	12.6x	9.1x	13.9x	8.7x	6.8x	9.9x
Yansab	29,756	53	75	41.78	69.6	19.4x	23.0x	15.7x	9.0x	10.0x	8.4x
APCC	13,962	54	75	39.66	33.5	17.3x	15.8x	14.5x	12.9x	12.5x	11.9x
Arabian Cement	3,735	37	40	7.10	8.7	23.1x	30.1x	23.9x	10.5x	14.2x	12.8x
Yamama Cement	6,065	30	30	0.17	10.6	37.8x	19.6x	15.4x	41.2x	22.4x	16.5x
Saudi Cement	8,124	53	55	3.58	10.7	24.5x	17.2x	14.6x	14.5x	11.7x	10.5x
Qassim Cement	7,245	81	78	(3.11)	7.0	24.5x	42.4x	29.8x	19.2x	28.8x	21.5x
Yanbu Cement	5,843	37	37	(0.27)	7.8	36.6x	32.0x	25.1x	16.3x	16.5x	14.8x
Southern Cement	8,106	58	63	8.81	6.4	18.0x	15.9x	12.1x	11.5x	10.9x	8.9x
Najran Cement	2,475	15	15	3.02	9.1	15.0x	33.1x	29.7x	10.4x	16.4x	15.8x
Riyadh Cement Co.	4,002	33	40	19.94	1.6	18.9x	15.3x	12.3x	12.5x	10.5x	9.0x
Telecom											
STC	203,200	102	120	18.11	360.5	18.0x	17.0x	16.4x	8.8x	8.5x	8.2x
Mobily	29,337	38	36	(5.51)	43.4	27.4x	21.1x	17.9x	7.3x	6.7x	6.4x
Zain	10,659	12	12	1.18	40.3	49.7x	NM	NM	5.4x	5.6x	5.4x
Food & Agriculture											
Almarai	53,400	53	50	(6.37)	28.6	33.7x	26.8x	20.1x	16.5x	14.6x	12.5x
Savola	17,515	33	35	6.71	28.9	NM	NM	44.2x	14.0x	15.3x	14.7x
Herfy	2,788	43	50	16.01	7.2	17.3x	18.7x	15.7x	10.0x	10.1x	9.5x
Catering	6,273	77	91	NM	19.0	NM	21.4x	21.3x	29.0x	8.4x	8.2x
Sadafco	5,168	159	170	6.92	2.8	19.5x	22.5x	17.9x	12.3x	13.9x	11.6x
Tanmiah food	1,668	83	80	(4.08)	9.5	NM	33.2x	20.6x	15.0x	10.9x	8.5x
Retail											
Jarir	20,592	172	162	(5.59)	45.2	20.8x	22.1x	21.4x	17.3x	18.0x	17.3x
Alhokair	2,066	18	35	93.15	11.0	NM	NM	NM	NM	NM	25.1x
Alothaim	10,602	118	140	18.85	24.2	35.4x	28.9x	26.4x	17.9x	13.4x	12.9x
Extra	7,236	121	150	24.38	30.6	18.2x	18.3x	17.3x	13.6x	14.6x	13.3x
BinDawood	9,944	87	102	17.24	10.5	41.4x	21.8x	16.6x	16.5x	12.0x	10.5x
Healthcare											
Dallah	11,070	123	95	(22.76)	16.1	42.8x	38.5x	32.9x	29.4x	27.0x	23.7x
Mouwasat	25,660	257	222	(13.48)	23.1	44.4x	41.2x	34.6x	33.8x	30.5x	26.5x
NMCC	2,543	57	78	37.57	12.7	18.6x	19.4x	17.5x	11.4x	11.8x	10.9x
Al Hammadi	6,880	43	33	(23.26)	18.8	NM	41.0x	39.4x	30.0x	27.0x	25.5x
Sulaiman Al Habib	75,600	216	217	0.46	66.0	NM	49.3x	47.3x	42.6x	37.0x	33.6x
Other											
Bupa Arabia	19,008	158	155	(2.15)	18.5	30.2x	23.3x	19.0x	NA	NM	NM
Tawuniya	8,363	67	67	0.15	21.7	31.4x	35.2x	16.7x	NA	NM	NM
Saudi Ceramic	3,156	39	41	3.93	19.3	13.5x	19.4x	15.8x	10.1x	12.8x	11.5x
Leejam Sports	5,668	108	124	14.60	26.6	27.5x	24.8x	22.9x	14.6x	13.1x	12.2x
Saudi Aramco	8,767,000	40	38	(4.19)	303.0	20.2x	14.5x	16.4x	10.6x	7.7x	8.4x
Aldrees Petroleum	5,633	75	85	13.18	15.2	31.8x	29.1x	21.0x	12.9x	11.5x	9.8x
SISCO	1,794	22	47	113.83	21.9	31.0x	19.8x	16.6x	5.7x	4.8x	4.4x
Bawan Company	2,106	35	35	(0.28)	19.9	12.4x	14.3x	12.5x	10.7x	11.2x	10.3x
Al Yamamah Steel Ind.	1,829	36	37	2.78	7.9	8.8x	15.3x	15.3x	7.1x	10.2x	10.2x
Al Moammar Information	2,973	99	104	5.11	8.6	NM	23.2x	35.6x	42.2x	21.0x	30.5x
Solutions	28,392	237	260	9.89	38.4	34.1x	27.0x	23.0x	24.0x	19.1x	16.2x
Jahez International Co.	10,481	999	1100	10.11	3.1	NM	NM	38.4x	NM	NM	36.8x

Source: Bloomberg, AlRajhi capital. Fawaz Al Hokair and Sadafco fiscal ending is March

* Multiples are based on pro-forma financials



Performance of Regional markets

Country	Last Close	Index Change (%)			**MCap US\$ bn	^FF MCap US\$ bn	Volume mn shr	Turnover US\$ mn	P/E (x) 12M	P/B (x) Current	Div Yld 12M (%)
		1D	1M	YTD							
Saudi Arabia*	12,292	-0.2	0.8	9.0	3,170	592	200	2,062	21.3	2.6	2.4
Saudi Arabia (MT30)	1,699	-0.3	1.3	8.7	2,958	487	259	638	16.0	1.9	3.3
Qatar	13,386	0.6	0.1	15.1	181	104	114	203	10.7	1.1	2.7
Dubai	3,339	-0.3	0.0	4.5	123	49	114	118	10.7	1.1	2.7
Abu Dhabi	9,846	-0.5	1.9	16.0	562	151	285	559	20.5	2.8	2.0
Kuwait (All Share)	7,727	0.1	0.1	9.7	149	88	152	151	17.3	1.7	3.0
Oman	4,665	0.4	2.9	13.0	17	11	18	22	12.9	1.0	4.4
Bahrain	1,896	-0.2	-0.5	5.5	30	90	2	30	7.0	0.9	5.9

Data Sources: Al Rajhi Capital, Bloomberg; Note: P/E & Div Yield LTM basis; *The TTM PE ratio for TASI has been revised after adjusting zakat expenses for banking stocks; ^Free Float Market Capitalization; **Respective Stock Exchange.

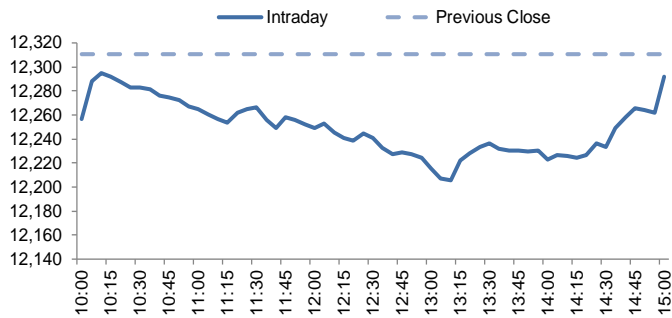
Performance of FTSE Emerging Index

Country	Last Close	Index Change (%)			MCap US\$ bn	^FF MCap US\$ bn	Volume mn shr	Turnover US\$ mn	P/E (x) 12M	P/B (x) Current	Div Yld 12M (%)
		1D	1M	YTD							
Brazil	103,775	0.4	0.6	-1.0	636	384	1,238	3,392	5.9	1.5	8.6
Czech Republic	1,225	1.8	-0.7	-14.1	46	22	1	24	7.8	1.1	7.6
Greece	870	0.0	2.3	-2.6	57	30	42	72	NA	0.7	3.3
Hungary	42,931	1.8	2.7	-15.4	18	12	2	22	5.6	0.8	5.8
Malaysia	1,501	0.7	0.6	-4.2	223	67	149	136	16.3	1.5	4.2
Mexico	46,990	0.2	-2.4	-11.8	294	172	177	345	13.7	1.9	3.7
South Africa	68,611	0.9	-0.5	-6.9	1,032	705	201	1,137	10.7	1.7	4.6
Taiwan	14,704	-0.5	-2.0	-19.3	1,523	1,119	2,678	5,488	10.6	1.8	4.7
Thailand	1,595	0.4	1.2	-3.8	528	246	3,796	1,254	17.0	1.6	2.8
Turkey	2,684	1.4	3.6	44.5	119	40	3,470	2,088	5.6	1.3	3.5
Chile	5,206	-0.8	-1.0	20.8	100	44	1,350	121	6.0	1.1	11.0
China	4,101	0.8	-1.7	-17.0	6,035	2,320	11,667	39,760	15.3	1.9	2.1
Colombia	1,279	-0.2	-1.3	-9.3	62	24	17	14	6.9	0.9	7.4
Egypt	1,052	0.8	0.6	-17.8	14	8	70	10	5.4	1.0	3.7
India	17,388	0.2	1.3	0.2	1,731	862	285	2,635	21.9	3.2	1.3
Indonesia	7,046	0.0	1.4	7.1	620	204	22,384	834	15.5	2.1	2.5
Kuwait	7,727	0.1	0.1	9.7	149	88	152	127	17.3	1.7	3.0
Pakistan	41,069	2.2	2.3	-7.9	24	9	146	32	4.2	0.8	8.7
Peru	1,107	0.4	-1.2	-7.0	48	12	1	34	10.8	1.5	4.5
Philippines	6,418	-0.2	1.6	-9.9	161	63	133	92	18.3	1.6	2.0
Qatar	13,386	0.6	0.1	15.1	181	104	259	204	16.0	1.9	3.3
Russia	1,106	-0.9	-2.1	-30.7	516	262	31,474	467	4.0	0.8	6.0
UAE	9,846	-0.5	1.9	16.0	562	151	285	400	20.5	2.8	2.0
FTSE Emerging Index	507	0.6	-0.1	-17.5	20,007	8,793	40,698	85,085	9.8	1.3	3.3

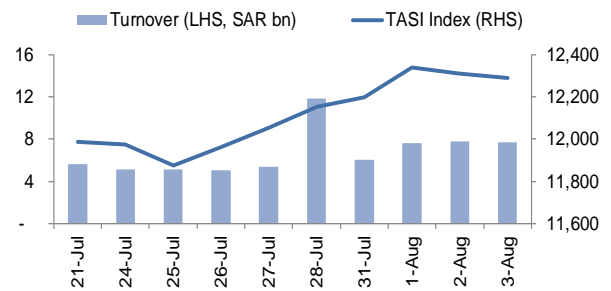
Data Sources: Al Rajhi Capital, Bloomberg; ^Free Float Market Capitalization



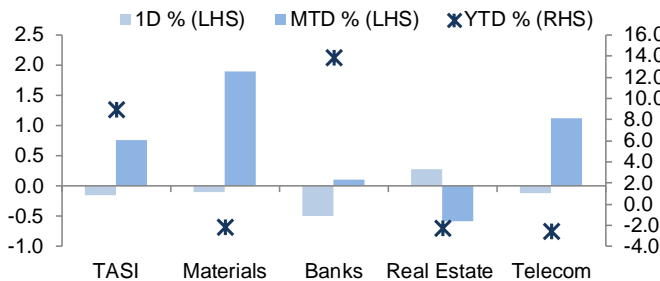
TASI Intra Day Movement



TASI – Activity Trend (Last 10 Days)



TASI – Large Cap (>10% Index weight) Sectors' Performance

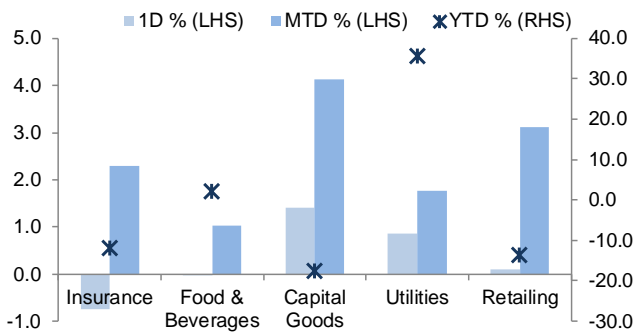


TASI – Top Gainers / Losers

Company	Last Price	Chg %	Vol (mn)	Value Trd (SAR mn)
SADR LOGISTICS C	53.70	9.9	2.80	145.11
BAAZEEM TRADING	78.80	8.1	2.09	160.62
ALMUNAJEM	72.10	7.6	1.60	110.70
Saudi Vitrified	57.10	6.7	1.15	64.41
AMAK	91.60	5.7	4.58	416.73

Company	Last Price	Chg %	Vol (mn)	Value Trd (SAR mn)
Ash-Sharqiyah Devt	72.60	-4.1	1.41	102.11
Herfy Food	43.10	-4.0	0.50	21.89
Al Jouf	48.85	-2.9	0.54	26.78
Tabuk Agriculture	20.72	-2.7	0.66	13.81
SIIG	28.05	-2.6	1.42	40.06

TASI – Mid Cap (5 -10% index weight) Sectors' Performance

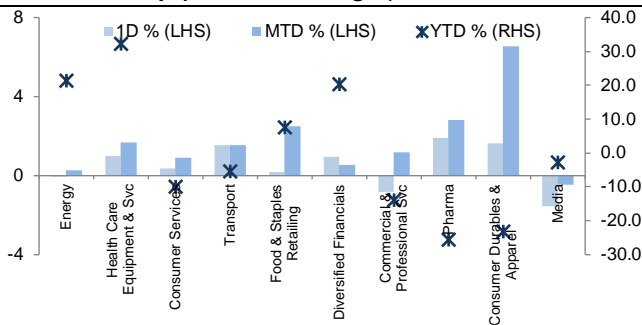


TASI – Top Index Movers / Losers (Heavy weight stocks)

Company	Last Price	Chg %	Index Imp	Value Trd (SAR mn)
Banq Saudi Fr	53.20	1.1	4.1	0.49
INTERNATIONAL CO	175.00	0.9	3.5	0.50
Almarai	53.40	1.3	2.5	0.34
Sabb	42.20	0.7	2.4	0.97
Dar Al Arkan	13.08	2.2	1.7	23.50

Company	Last Price	Chg %	Index Imp	Value Trd (SAR mn)
Al Rajhi Bk	87.30	-0.9	-17.0	367.04
SAUDINATIONAL B	71.90	-0.3	-3.2	73.75
Bank Albilad	50.40	-1.2	-3.1	40.02
Alinma Bk	37.35	-0.8	-3.1	142.85
Riyad Bank	36.45	-0.7	-2.9	27.33

TASI – Small Cap (<5% index weight) Sectors' Performance



TASI – Value Leaders

Company	Last Price	Chg %	Vol (mn)	Value Trd (SAR mn)
Arab Sea	88.30	0.3	6.64	620.74
Amak	91.60	5.7	4.58	416.73
Alrajhi	87.30	-0.9	4.20	367.04
Sieco	41.10	-1.7	7.50	322.33
Dar Alarkan	13.08	2.2	23.50	306.29
Stc	101.60	0.4	2.75	276.58
Bjaz	23.96	-1.3	7.96	189.74
Maaden	59.70	-0.5	3.13	187.04
Sabic	101.60	0.0	1.67	168.26
Baazeem	78.80	8.1	2.09	160.62



TASI – Stocks Closer to 52 Week High

Company	Last Price	52Wk High	% Diff	Value Trd (SAR mn)
Al Mouwasat	256.60	259.40	1.1%	7.32
Al Othaim	117.80	119.80	1.7%	24.64
Dallah Healthcare	123.00	125.40	2.0%	8.18
MEPCO	63.00	65.10	3.3%	7.21
Batic Investments	28.00	29.79	6.4%	75.50

Data Sources: Al Rajhi Capital, Bloomberg

TASI - Stocks Closer to 52 Week Low

Company	Last Price	52Wk Low	% Diff	Value Trd (SAR mn)
Sadafco	159.00	155.00	2.6%	7.74
United Co-Operat	10.78	10.50	2.7%	49.61
Kingdom Hold	9.08	8.83	2.8%	2.89
Jabal Omar	23.68	22.80	3.9%	21.81
Arabia Insurance	13.70	13.14	4.3%	16.20

Weekly ownership data

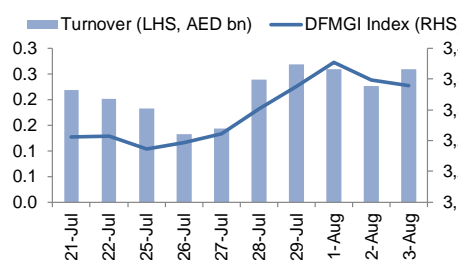
	28/Apr/22	12/May/22	19/May/22	26/May/22	2/Jun/22	9/Jun/22	16/Jun/22	23/Jun/22	30/Jun/22	6/Jul/22	14/Jul/22	21/Jul/22	28/Jul/22
Saudi Individuals	7.58%	7.27%	7.25%	7.17%	7.27%	7.24%	7.15%	7.11%	6.96%	7.02%	7.15%	7.20%	7.14%
Saudi Institutions	88.54%	89.08%	89.11%	89.23%	89.06%	89.11%	89.22%	89.29%	89.50%	89.34%	89.14%	89.11%	89.20%
GCC	0.50%	0.47%	0.46%	0.46%	0.47%	0.47%	0.46%	0.46%	0.44%	0.45%	0.46%	0.45%	0.45%
Foreign	3.38%	3.18%	3.17%	3.14%	3.20%	3.18%	3.17%	3.14%	3.09%	3.19%	3.25%	3.24%	3.21%
GREs	76.34%	77.42%	77.55%	77.92%	77.63%	77.72%	78.01%	78.09%	78.46%	78.22%	77.81%	77.84%	78.06%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Institutional	96.32%	96.50%	96.51%	96.53%	96.52%	96.52%	96.58%	96.58%	96.66%	96.64%	96.60%	96.57%	96.59%
Non-Institutional	3.68%	3.50%	3.49%	3.47%	3.48%	3.48%	3.42%	3.42%	3.34%	3.36%	3.40%	3.43%	3.41%
QFI + Swap	2.75%	2.60%	2.57%	2.55%	2.60%	2.59%	2.57%	2.54%	2.50%	2.53%	2.57%	2.59%	2.57%

Change in major stakeholders

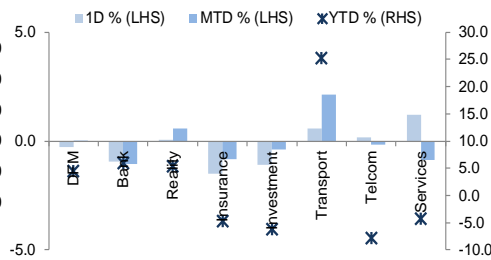
COMPANY NAME	SHAREHOLDER NAME	2/Aug/22	3/Aug/22	last change
Theeb Rent a Car Company	Hammoud Abdullah Ibrahim Al-Theeb	11.50%	10.01%	-1.49%



Dubai – Activity Trend (Last 10 Days)



Dubai – Sector Performances



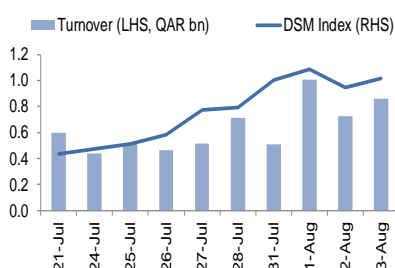
Dubai – Top Gainers / Losers

Company	Last Price	Change %	Vol (mn)
Mashreq Bk	84.50	5.6	0.00
Amlak Finance	0.58	2.3	17.71
Tabreed	2.72	1.9	0.96
Com Bk Dubai	4.80	1.1	1.73
EMAAR Dev	4.40	0.9	0.79

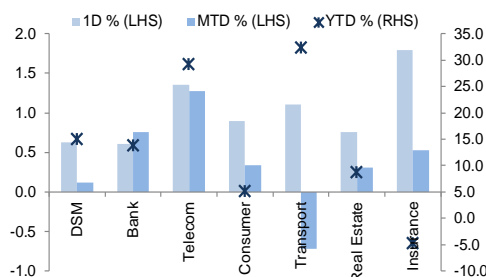
Company	Last Price	Change %	Vol (mn)
Islamic Arab Ins	0.56	-4.6	2.64
DFM	1.67	-3.5	15.41
Ajman Bank	0.73	-2.7	2.62
Union Properties	0.26	-2.3	9.83
Deyaar Devt	0.49	-2.2	8.26

Data Sources: Al Rajhi Capital, Bloomberg

Qatar – Activity Trend (Last 10 Days)



Qatar – Sector Performances

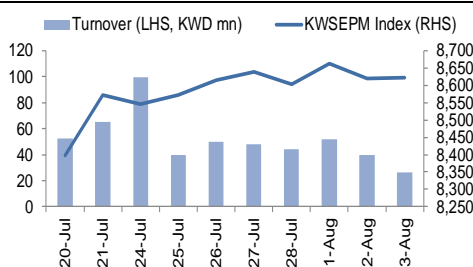


Qatar – Top Gainers / Losers

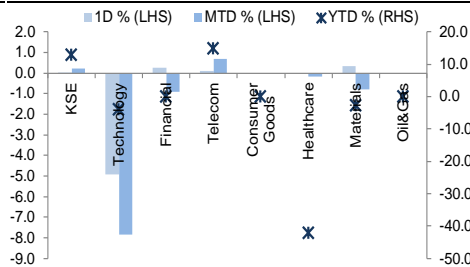
Company	Last Price	Change %	Vol (mn)
Salam Intl	0.97	3.9	46.61
QATAR ALUMINUM M	1.86	3.9	42.50
INVESTMENT HOLDI	2.26	2.2	71.84
Nakilat	4.23	1.9	2.55
Gulf Intl Servcs	2.07	1.9	21.56

Company	Last Price	Change %	Vol (mn)
MESAIEED PETROCF	2.78	-1.8	5.37
Qatar Electric	18.78	-1.1	0.88
Doha Bank	2.50	-0.3	1.69
Mas Al Rayan	4.56	-0.2	9.22
NA	NA	NA	NA

Kuwait – Activity Trend (Last 10 Days)



Kuwait – Sector Performances

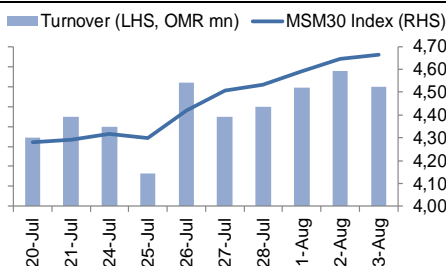


Kuwait – Top Gainers / Losers

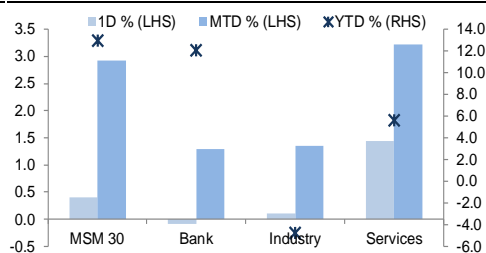
Company	Last Price	Change %	Vol (mn)
Gulf Cable & Ele	1510	1.7	0.20
KIPCO	151	1.3	5.22
Nati Investments	318	1.0	0.54
Gulf Bank	359	0.8	2.64
Kuwait Real Est	134	0.8	1.32

Company	Last Price	Change %	Vol (mn)
Mabane Co	806	-1.1	0.45
Human Soft	3282	-1.0	0.05
INTEGRATED	414	-1.0	0.76
Mezzan Holding	427	-0.9	1.02
Kuwait Intl Bk	217	-0.9	0.35

Oman – Activity Trend (Last 10 Days)



Oman – Sector Performances



Oman – Top Gainers / Losers

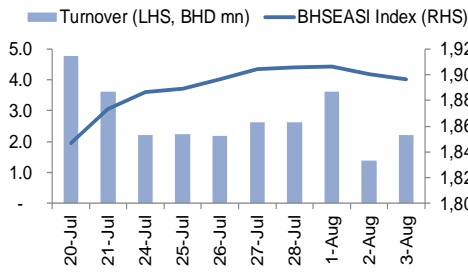
Company	Last Price	Change %	Vol (mn)
Sembcorp	0.08	6.9	0.00
OAB	0.12	5.3	0.01
Renaissance Serv	0.51	3.2	0.99
Galfar Engineering	0.14	2.9	2.12
Bank Dhofar	0.13	2.3	0.00

Company	Last Price	Change %	Vol (mn)
Al Batinah Power	0.05	-2.2	0.75
Al Suwadi Power	0.05	-2.1	0.17
NBO	0.26	-1.1	0.42
Al Madina	0.09	-1.1	0.12
Oman Invest & Fin	0.13	-0.8	0.38

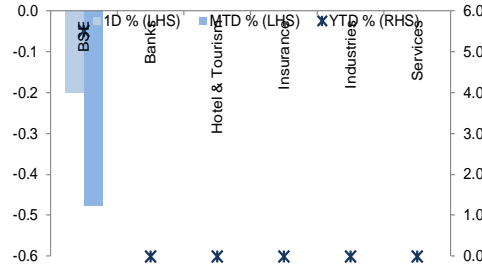
Data Sources: Al Rajhi Capital, Bloomberg



Bahrain – Activity Trend (Last 10 Days)



Bahrain – Sector Performances



Bahrain – Top Gainers / Losers

Company	Last Price	Change %	Vol (mn)
Bahrain Comm Fac	0.48	3.9	0.15
Aluminium Bahrain	1.08	0.3	0.13
Bahrain Telecom	0.46	0.2	0.09
NA	NA	NA	NA
NA	NA	NA	NA

Company	Last Price	Change %	Vol (mn)
Nass Corp	0.03	-3.1	0.12
Ahli United Bk	0.99	-0.7	0.32
GFH	0.30	-0.7	0.87
NA	NA	NA	NA
NA	NA	NA	NA

Data Sources: Al Rajhi Capital, Bloomberg



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