

Daily Market Report

Saudi Arabia Stock Exchange
29 June 2022

الراجحي المالية
Al Rajhi Capital



TASI Index	11,671.2	2.13%
Turnover (SAR mn)	5,173.5	-20%

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Economic Indicators

Date	Economic Indicator	Actual	Consensus	Previous
27-Jun	US Durable Goods Orders(May)	0.7%	0.1%	0.5%
28-Jun	US Housing Price Index (MoM)(Apr)	1.6%	1.5%	1.6%
29-Jun	Germany Harmonized Index of Consumer Prices	-	8.8%	8.7%
29-Jun	US Gross Domestic Product Annualized(Q1)	-	-1.5%	-1.5%
30-Jun	China NBS Manufacturing PMI(Jun)	-	49.6	49.6
30-Jun	UK Gross Domestic Product (QoQ)(Q1)	-	0.8%	0.8%
30-Jun	Germany Retail Sales (YoY)(May)	-	-	-0.4%
30-Jun	US Initial Jobless Claims(Jun 24)	-	229K	229K
30-Jun	Eurozone Unemployment Rate(May)	-	6.8%	6.8%
1-Jul	US ISM Manufacturing PMI(Jun)	-	55.0	56.1

Sources: Al Rajhi Capital, FXStreet

Regional Indices

	Close	1D%	WTD%	YTD%
KSA (TASI)	11,671	2.1	3.2	3.5
KSA (MT30)	1,626	2.4	3.7	4.1
Qatar (DSM)	12,292	1.1	4.6	5.7
Kuwait (KSE)	7,332	0.0	1.3	4.1
Abu Dhabi (ADSM)	9,443	1.9	2.2	11.2
Dubai (DFM)	3,253	1.1	1.6	1.8
Oman (MSM30)	4,128	0.3	0.3	0.0
Bahrain (BSE)	1,806	-0.3	-0.6	0.5
MSCI GCC	760	1.8	3.0	2.7

Major Commodities / Currencies

	Close	1D %	WTD %	YTD %
Gold Spot \$/Oz	1,820	0.0	-0.4	-0.5
Silver Spot \$/Oz	20.84	0.0	-1.5	-10.6
Crude Oil (Brent)	117.98	2.5	4.3	56.6
OPEC Basket	114.88	2.3	2.3	47.3
Euro	1.05	0.0	-0.3	-7.4
USD Index	104.51	0.5	0.3	9.2
JPY	136.14	0.0	-0.7	-15.5

Major Global Indices

	Close	1D %	WTD %	YTD %
DJ Industrial	30,947	-1.6	-1.8	-14.8
S&P 500	3,822	-2.0	-2.3	-19.8
Nikkei 225	27,049	0.7	2.1	-6.1
Hang seng	22,419	0.9	3.2	-4.2
FTSE 100	7,323	0.9	1.6	-0.8
CAC 40	6,086	0.6	0.2	-14.9
MSCI World	2,584	-1.5	-1.3	-20.0
MSCI EM	1,030	0.2	1.9	-16.4

Interest Rates

	1M	3M	12M	3M Chg 1Y
LIBOR (USD)	1.65	2.23	3.57	2.09
SAIBOR	2.03	3.04	3.56	2.25
EIBOR	1.82	1.91	3.39	1.56

Data Sources: Bloomberg

Updated as of 29/Jun/2022 4:19 AM

Global commentary

- US stock markets fell on Tuesday, as reports showed a fall in consumer confidence, amidst increasing inflation. The Nasdaq Composite Index, the S&P 500 and the Dow Jones, declined 3.0%, 2.0% and 1.6%, respectively. On the economic data front, housing price index was higher than expected (+1.6% m-o-m in Apr Vs +1.5% consensus).
- European stock markets rose yesterday. The FTSE 100 rose 0.9%, pulled up by commodity stocks, while the CAC40 rose 0.6%, pulled up by oil & gas and utilities. The DAX increased 0.3%, pulled up by utilities and insurance. On the economic data front, Germany's Gfk consumer confidence survey was better than expected (-27.4 in Jul Vs -27.7 consensus).
- Most stock markets in the GCC region rose on Tuesday. Abu Dhabi rose 1.9%, while Dubai and Qatar rose 1.1% each. Oman and Kuwait increased 0.3% and 0.2% respectively; Bahrain on the other hand was down 0.3%.
- Asian markets are trading down this morning. The KOSPI, the Hang Seng Index, the Nikkei 225 and the Shanghai Composite Index are all trading down 1.8%, 1.6%, 1.2% and 0.8% respectively. On the economic data front, Japan's large retailer sales and retail trade were better than expected (+8.5% in May Vs +1.3% consensus and +3.6% y-o-y in May Vs +3.3% consensus).
- Brent prices increased 2.5% on Tuesday. Key crude contracts Brent and WTI ended at US\$ 117.98 (+2.5%) and US\$ 111.76(+2.0%), respectively.

Saudi commentary

- Tadawul All Share Index (TASI)** rose 243.89 points or +2.13% to close at 11,671.15. Seventeen of the twenty-one sector indices closed higher. The advance-decline ratio was 147/58. Trading turnover was around SAR 5.2bn.
- STC announces 15mn share buyback for allocation to employee stock incentive plan:** The board of directors of Saudi Telecom Co (STC) have approved a buyback of up to 15mn shares, for an amount not exceeding SAR453 mn, to allocate it to its employee stock incentive plan. The repurchase will be financed through STC's own funds and will be purchased within twelve months from the date of extraordinary general assembly (EGM) approval. (Source: Tadawul)
- Ayyan expects to start the trial operation of Al Salam Hospital in Q3 2022:** Ayyan Investment Company (Ayyan) has announced its readiness to start the trial operation of Al Salam Hospital as soon as licenses are obtained from the competent authorities. The company expects to obtain the required licenses during Q3 2022. (Source: Tadawul)
- Naseej Tech announces the receipt of SAR14.5mn order from National eLearning Center:** Naseej for Communication and Information Technology Co (Naseej Tech) have announced the receipt of SAR14.5mn order from National eLearning Center. (Source: Tadawul)



Summary of our Coverage

(SAR)	Mcap (SARmn)	Last Price	TP	Upside (%)	ADTV (SARmn)	P/E (x)			EV/EBITDA (x)		
						2021A	2022E	2023E	2021A	2022E	2023E
Materials											
SABIC	313,800	105	135	29.06	308.1	13.6x	12.2x	15.3x	6.9x	6.2x	7.0x
Sipchem	35,860	49	55	12.47	150.7	10.0x	7.7x	9.9x	7.0x	6.1x	7.6x
SABIC Agri-Nutrients	68,263	143	140	(2.37)	295.4	13.1x	9.4x	14.3x	9.0x	7.1x	10.3x
Yansab	28,631	51	68	33.60	80.2	18.7x	22.1x	15.1x	8.4x	9.4x	7.9x
APCC	13,390	52	75	45.63	29.1	16.6x	15.1x	13.9x	12.4x	12.0x	11.4x
Arabian Cement	3,300	33	40	21.21	12.8	20.4x	26.6x	21.2x	9.3x	12.5x	11.3x
Yamama Cement	5,050	25	28	12.27	18.4	31.4x	27.2x	21.5x	35.4x	16.4x	13.6x
Saudi Cement	7,834	51	55	7.42	15.6	23.6x	16.6x	14.1x	14.0x	11.3x	10.1x
Qassim Cement	6,678	74	78	5.12	9.9	22.6x	39.1x	27.5x	17.5x	26.3x	19.6x
Yanbu Cement	5,119	33	37	13.85	9.4	32.1x	41.7x	28.3x	14.1x	16.2x	13.9x
Southern Cement	7,840	56	63	12.50	8.0	17.4x	15.4x	11.7x	11.1x	10.5x	8.6x
Najran Cement	2,499	15	19	29.25	15.4	15.1x	29.4x	21.0x	10.5x	15.9x	13.4x
Riyadh Cement Co.	3,606	30	40	33.11	1.8	17.0x	13.8x	11.1x	11.2x	9.5x	8.1x
Telecom											
STC	198,000	99	120	21.21	382.8	17.5x	16.5x	16.0x	8.6x	8.2x	8.0x
Mobily	27,797	36	36	(0.28)	60.5	25.9x	20.0x	17.0x	7.0x	6.4x	6.1x
Zain	10,659	12	12	1.18	60.7	49.7x	NM	NM	5.3x	5.4x	5.3x
Food & Agriculture											
Almarai	51,900	52	50	(3.66)	35.4	32.8x	26.1x	19.5x	16.0x	14.1x	12.1x
Savola	18,716	35	35	(0.14)	30.7	NM	NM	47.3x	14.5x	16.0x	15.3x
Herfy	2,762	43	50	17.10	9.3	17.1x	18.5x	15.5x	9.9x	10.0x	9.4x
Catering	5,896	72	UR	NM	19.9	NM	20.2x	20.0x	27.3x	7.9x	7.8x
Sadafco	5,480	169	175	3.80	2.3	20.7x	23.8x	19.0x	13.1x	14.8x	12.4x
Tanmiah food	1,328	66	84	26.51	12.7	NM	17.8x	12.6x	12.6x	7.6x	5.8x
Retail											
Jarir	19,536	163	198	21.62	40.3	19.7x	16.8x	15.4x	16.4x	14.6x	13.3x
Alhokair	2,373	11	19	68.14	14.4	NM	NM	NM	NM	NM	26.0x
Alothaim	9,288	103	110	6.59	23.0	31.0x	25.3x	23.2x	15.9x	11.9x	11.5x
Extra	6,840	114	150	31.58	31.0	17.2x	17.3x	16.4x	12.9x	13.8x	12.6x
BinDawood	10,047	88	113	28.56	17.1	41.9x	22.0x	16.8x	16.6x	12.1x	10.6x
Healthcare											
Dallah	9,828	109	95	(13.00)	19.8	38.0x	34.1x	29.2x	26.6x	24.4x	21.4x
Mouwasat	21,660	217	222	2.49	22.4	37.5x	34.8x	29.2x	28.7x	25.9x	22.5x
NMCC	2,507	56	78	39.53	27.9	18.4x	19.1x	17.2x	11.2x	11.6x	10.7x
Al Hammadi	5,568	35	33	(5.17)	20.2	46.4x	33.2x	31.9x	24.4x	21.9x	20.7x
Sulaiman Al Habib	68,950	197	217	10.15	65.3	NM	45.0x	43.1x	38.9x	33.8x	30.7x
Other											
Bupa Arabia	19,200	160	155	(3.13)	16.5	30.5x	23.6x	19.2x	NA	NM	NM
Tawuniya	6,988	56	67	19.86	25.4	26.2x	29.4x	14.0x	NA	NM	NM
Saudi Ceramic	3,524	44	50	13.51	10.9	15.1x	19.1x	15.6x	11.0x	12.9x	11.5x
Leejam Sports	4,793	92	125	36.61	37.8	23.3x	20.9x	19.4x	12.7x	11.4x	10.7x
Saudi Aramco	8,547,000	39	42	8.11	330.4	19.6x	14.1x	16.0x	10.3x	7.5x	8.2x
Aldreess Petroleum	4,875	65	90	38.46	16.1	27.5x	15.6x	12.3x	11.6x	9.2x	8.2x
SISCO	1,720	21	37	75.52	20.0	29.7x	19.0x	16.0x	5.5x	4.7x	4.3x
Bawan Company	1,782	30	35	17.85	25.7	10.5x	12.1x	10.6x	9.5x	10.0x	9.1x
Al Yamamah Steel Ind.	1,674	33	37	12.29	11.1	8.1x	14.0x	14.0x	6.7x	9.5x	9.5x
Al Moammar Information	2,412	80	104	29.35	10.8	42.7x	18.8x	28.9x	35.3x	17.5x	25.5x
Solutions	23,640	197	260	31.98	56.4	28.4x	22.4x	19.1x	19.7x	15.7x	13.3x
Jahez International Co.	9,655	920	1100	19.54	3.5	NM	NM	35.3x	NM	49.9x	33.8x

Source: Bloomberg, AlRajhi capital. Fawaz Al Hokair and Sadafco fiscal ending is March

* Multiples are based on pro-forma financials



Performance of Regional markets

Country	Last Close	Index Change (%)			**MCap US\$ bn	^FF MCap US\$ bn	Volume mn shr	Turnover US\$ mn	P/E (x) 12M	P/B (x) Current	Div Yld 12M (%)
		1D	1M	YTD							
Saudi Arabia*	11,671	2.1	-9.7	3.5	3,065	560	150	1,379	20.8	2.5	2.4
Saudi Arabia (MT30)	1,626	2.4	-9.4	4.1	2,790	457	99	604	15.2	1.8	3.5
Qatar	12,292	1.1	-4.9	5.7	190	97	61	116	11.1	1.1	2.8
Dubai	3,253	1.1	-2.8	1.8	110	50	61	54	11.1	1.1	2.8
Abu Dhabi	9,443	1.9	-6.1	11.2	541	173	176	348	20.8	2.6	2.0
Kuwait (All Share)	7,332	0.0	-6.3	4.1	144	84	164	121	16.8	1.7	3.1
Oman	4,128	0.3	0.3	0.0	19	10	8	5	11.9	0.8	5.0
Bahrain	1,806	-0.3	-6.0	0.5	29	89	2	2	6.9	0.8	6.2

Data Sources: Al Rajhi Capital, Bloomberg; Note: P/E & Div Yield LTM basis; *The TTM PE ratio for TASI has been revised after adjusting zakat expenses for banking stocks; ^Free Float Market Capitalization; **Respective Stock Exchange.

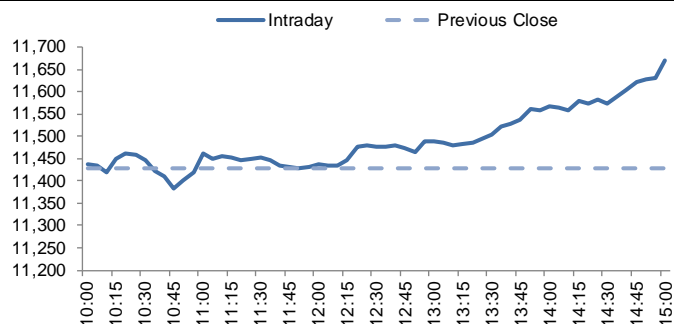
Performance of FTSE Emerging Index

Country	Last Close	Index Change (%)			MCap US\$ bn	^FF MCap US\$ bn	Volume mn shr	Turnover US\$ mn	P/E (x) 12M	P/B (x) Current	Div Yld 12M (%)
		1D	1M	YTD							
Brazil	100,591	-0.2	-9.7	-4.0	621	379	990	3,207	5.5	1.5	9.2
Czech Republic	1,293	2.6	-1.3	-9.3	50	22	3	36	10.0	1.1	7.3
Greece	824	0.1	-7.5	-7.8	57	29	14	49	NA	0.7	2.9
Hungary	40,482	2.5	2.8	-20.2	19	12	2	25	5.6	0.8	3.8
Malaysia	1,455	1.2	-7.3	-7.2	221	66	141	147	15.8	1.4	4.6
Mexico	48,435	0.3	-6.4	-9.1	308	184	124	269	13.8	1.9	3.6
South Africa	68,058	0.3	-5.6	-7.7	1,084	743	190	1,475	10.2	1.8	4.5
Taiwan	15,440	-0.7	-8.1	-15.3	1,608	1,170	3,136	7,565	11.2	1.9	3.6
Thailand	1,594	0.9	-4.1	-3.8	539	249	4,598	1,501	17.1	1.2	2.8
Turkey	2,490	-1.5	-2.2	34.1	122	41	2,782	2,167	6.1	1.4	3.5
Chile	5,004	0.4	-6.5	16.2	94	41	4,265	108	6.2	1.0	11.6
China	4,491	1.0	9.8	-9.1	6,681	2,559	17,476	53,918	16.7	2.1	1.8
Colombia	1,381	1.1	-13.9	-2.1	67	27	17	21	7.5	1.0	7.0
Egypt	1,007	-1.0	-9.6	-21.3	13	7	104	28	5.3	1.0	4.0
India	15,850	0.1	-4.4	-8.7	1,587	786	252	2,331	20.5	3.0	1.4
Indonesia	6,996	-0.3	-2.1	6.3	614	196	17,191	713	14.9	2.1	2.5
Kuwait	7,332	0.0	-6.3	4.1	144	84	164	121	16.8	1.7	3.1
Pakistan	41,766	-0.3	-3.0	-6.3	26	10	120	29	4.3	0.7	8.6
Peru	1,127	-0.6	-14.0	-5.4	52	11	1	49	NA	1.5	4.4
Philippines	6,345	1.7	-6.3	-10.9	162	62	162	90	18.2	1.6	2.0
Qatar	12,292	1.1	-4.9	5.7	190	97	99	116	15.2	1.8	3.5
Russia	1,466	2.6	21.3	-8.2	682	338	55,484	841	5.6	1.1	7.4
UAE	9,443	1.9	-6.1	11.2	541	173	176	348	20.8	2.6	2.0
FTSE Emerging Index	527	0.2	-3.5	-14.2	20,758	9,281	47,697	115,107	10.2	1.3	3.0

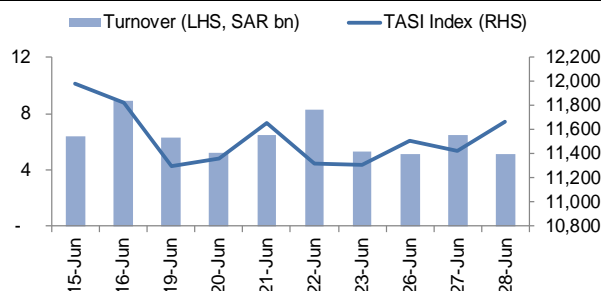
Data Sources: Al Rajhi Capital, Bloomberg; ^Free Float Market Capitalization



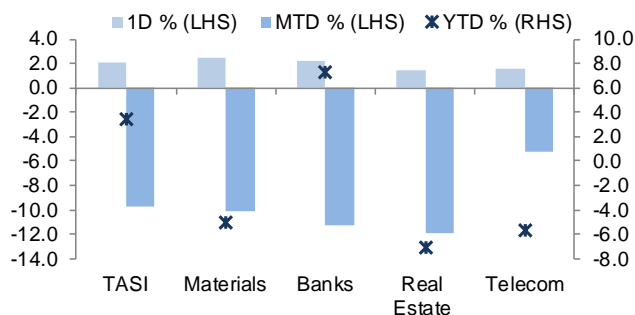
TASI Intra Day Movement



TASI – Activity Trend (Last 10 Days)



TASI – Large Cap (>10% Index weight) Sectors' Performance

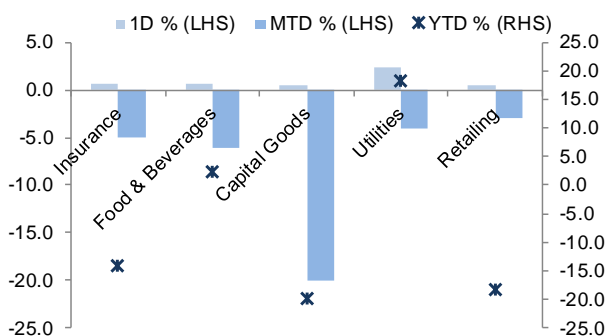


TASI – Top Gainers / Losers

Company	Last Price	Chg %	Vol (mn)	Value Trd (SAR mn)
Saudi Fisheries	35.05	9.9	2.84	96.87
Tihama	104.80	9.9	0.44	44.26
Banq Saudi Fr	48.00	6.0	0.32	15.23
Al Othaim	103.20	5.9	0.31	31.75
Baw an Co	29.70	5.3	2.52	75.87

Company	Last Price	Chg %	Vol (mn)	Value Trd (SAR mn)
Wafrah	38.05	-4.8	0.67	25.66
Amana Coop Ins	13.76	-3.9	0.81	11.16
Alomran	82.00	-3.8	0.35	28.60
ATAA EDUCATIONAL	59.80	-3.6	0.05	3.20
Riyad REIT	10.44	-2.4	0.59	6.13

TASI – Mid Cap (5 -10% index weight) Sectors' Performance

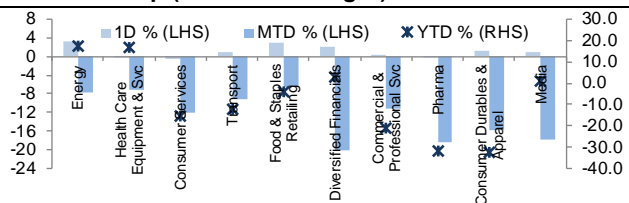


TASI – Top Index Movers / Losers (Heavy weight stocks)

Company	Last Price	Chg %	Index Imp	Value Trd (SAR mn)
SAUDI ARABIAN OI	38.85	3.3	62.7	5.59
SAUDI NATIONAL B	66.40	3.4	35.0	3.17
Banq Saudi Fr	48.00	6.0	18.4	0.32
Sabic	104.60	3.4	17.3	1.98
Al Rajhi Bk	85.00	1.0	15.9	2.89

Company	Last Price	Chg %	Index Imp	Value Trd (SAR mn)
ANB	30.25	-2.1	-3.3	24.40
Sulaiman Alhabib	197.00	-0.8	-0.8	39.83
ATAA EDUCATIONAL	59.80	-3.6	-0.4	3.20
SEERA GROUP HOLD	16.36	-1.3	-0.4	44.79
MEPCO	57.00	-1.7	-0.3	3.61

TASI – Small Cap (<5% index weight) Sectors' Performance



TASI – Value Leaders

Company	Last Price	Chg %	Vol (mn)	Value Trd (SAR mn)
Dar Alarkan	11.18	0.2	28.37	314.09
Alrajhi	85.00	1.0	2.89	243.88
Saudi Aramco	38.85	3.3	5.59	213.93
Snb	66.40	3.4	3.17	206.49
Sabic	104.60	3.4	1.98	203.63
Arab Sea	68.20	0.2	2.88	194.70
Stc	99.00	2.1	1.82	177.99
Sieco	35.40	-0.3	4.80	167.76
Maaden	51.70	2.4	2.80	140.35
Retal	121.40	0.3	1.08	129.33



TASI – Stocks Closer to 52 Week High

Company	Last Price	52Wk High	% Diff	Value Trd (SAR mn)
Sadafco	168.60	184.40	9.4%	1.60
Saudi Arab Coop Ins	22.00	24.40	10.9%	5.05
Astra Industrial Gp	47.30	53.30	12.7%	5.32
Dallah Healthcare	109.20	123.40	13.0%	6.28
MEPCO	57.00	65.10	14.2%	3.61

TASI - Stocks Closer to 52 Week Low

Company	Last Price	52Wk Low	% Diff	Value Trd (SAR mn)
Med & Gulf Ins	12.00	12.00	0.0%	6.75
Saudi Real Estate	13.48	13.44	0.3%	36.98
SEERA GROUP HOLD	16.36	16.30	0.4%	44.79
Yamamah Cem	24.94	24.70	1.0%	11.77
Allied Coop Ins	14.80	14.64	1.1%	1.05

Data Sources: Al Rajhi Capital, Bloomberg

Weekly ownership data

	24/Mar/22	31/Mar/22	7/Apr/22	14/Apr/22	21/Apr/22	28/Apr/22	12/May/22	19/May/22	26/May/22	2/Jun/22	9/Jun/22	16/Jun/22	23/Jun/22
Saudi Individuals	7.58%	7.58%	7.68%	7.78%	7.77%	7.58%	7.27%	7.25%	7.17%	7.27%	7.24%	7.15%	7.11%
Saudi Institutions	88.64%	88.63%	88.46%	88.24%	88.29%	88.54%	89.08%	89.11%	89.23%	89.06%	89.11%	89.22%	89.29%
GCC	0.51%	0.51%	0.50%	0.52%	0.51%	0.50%	0.47%	0.46%	0.46%	0.47%	0.47%	0.46%	0.46%
Foreign	3.27%	3.28%	3.36%	3.46%	3.44%	3.38%	3.18%	3.17%	3.14%	3.20%	3.18%	3.17%	3.14%
GREs	76.30%	76.27%	75.88%	75.69%	75.80%	76.34%	77.42%	77.55%	77.92%	77.63%	77.72%	78.01%	78.09%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Institutional	96.24%	96.30%	96.25%	96.23%	96.24%	96.32%	96.50%	96.51%	96.53%	96.52%	96.52%	96.58%	96.58%
Non-Institutional	3.76%	3.70%	3.75%	3.77%	3.76%	3.68%	3.50%	3.49%	3.47%	3.48%	3.48%	3.42%	3.42%
QFI + Swap	2.68%	2.68%	2.74%	2.81%	2.79%	2.75%	2.60%	2.57%	2.55%	2.60%	2.59%	2.57%	2.54%

Data Sources: Tadawul, Al Rajhi Capital

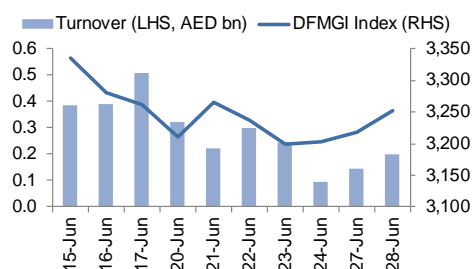
Change in major stake-holders

COMPANY NAME	SHAREHOLDER NAME	27/Jun/22	28/Jun/22	last change
Saudi Paper Manufacturing Co.	Raed Adbullrahman Abdullaziz AL-Meshal	32.29%	32.34%	0.05%

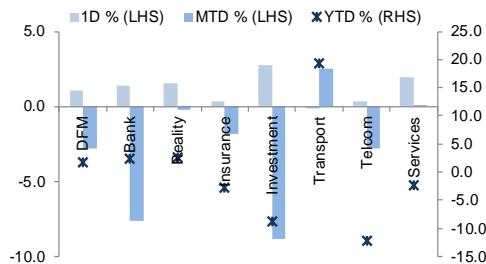
Data Sources: Tadawul, Al Rajhi Capital



Dubai – Activity Trend (Last 10 Days)



Dubai – Sector Performances



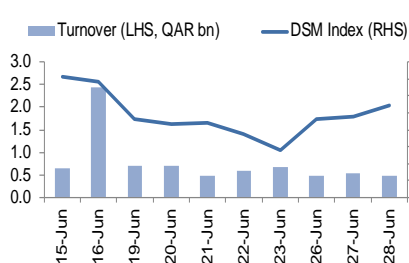
Dubai – Top Gainers / Losers

Company	Last Price	Change %	Vol (mn)
Dubai Invest	2.21	3.3	3.57
Emirates Refresh	4.59	2.9	0.59
EMAAR Dev	4.38	2.3	3.28
Union Properties	0.23	2.2	9.91
Amanat Holdings	0.95	2.0	0.90

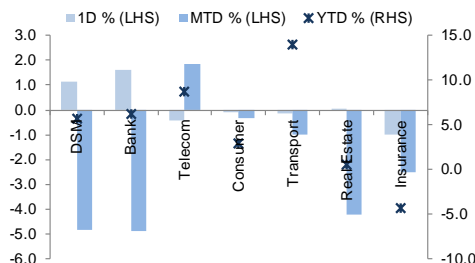
Company	Last Price	Change %	Vol (mn)
ITHMR	0.18	-3.7	0.79
Dubai Islamic Ins	0.98	-1.2	0.00
DEWA	2.51	-0.8	8.63
Aramex	3.82	-0.5	0.16
Deyaar Devt	0.47	-0.2	3.30

Data Sources: Al Rajhi Capital, Bloomberg

Qatar – Activity Trend (Last 10 Days)



Qatar – Sector Performances

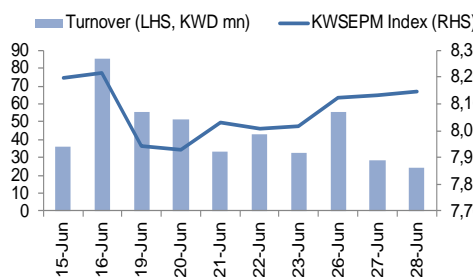


Qatar – Top Gainers / Losers

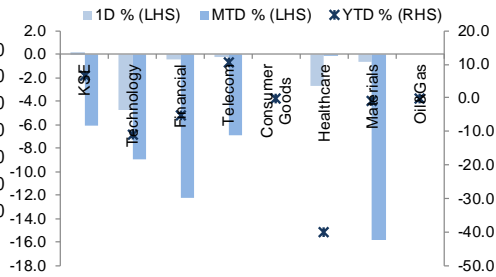
Company	Last Price	Change %	Vol (mn)
QATAR ALUMINUM	1.67	2.7	22.96
QNB	20.47	2.4	5.53
Ind Qatar	16.12	2.0	2.91
Qatar Intl Is Bk	10.80	1.9	2.10
Gulf Intl Svcs	2.02	1.9	12.62

Company	Last Price	Change %	Vol (mn)
INVESTMENT HOLDI	1.80	-2.0	5.55
Ezdan Hold	1.08	-1.6	3.85
Nakilat	3.76	-0.8	3.04
Ooredoo	7.65	-0.5	1.13
Barwa Real Est	3.30	-0.3	1.18

Kuwait – Activity Trend (Last 10 Days)



Kuwait – Sector Performances

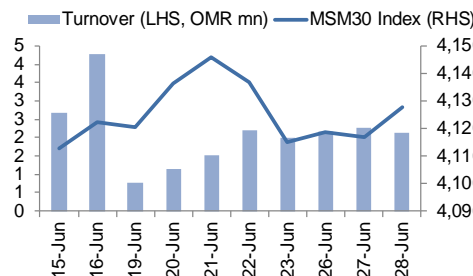


Kuwait – Top Gainers / Losers

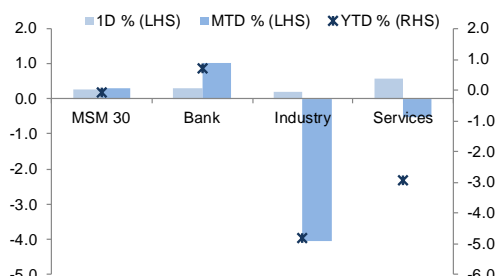
Company	Last Price	Change %	Vol (mn)
Natl Industries Gp	247	3.8	9.76
Natl Investments	277	2.2	3.03
Mezzan Holding	422	1.7	1.29
SHAMAL AZ-ZOUR	205	1.0	0.24
NBK	1045	0.9	4.22

Company	Last Price	Change %	Vol (mn)
Aviation Lease	196	-2.0	0.28
KIPCO	149	-2.0	0.76
Al-Qurain Petroc	320	-1.8	0.92
Gulf Cable & Ele	1369	-1.7	0.51
Human Soft	3101	-1.2	0.33

Oman – Activity Trend (Last 10 Days)



Oman – Sector Performances



Oman – Top Gainers / Losers

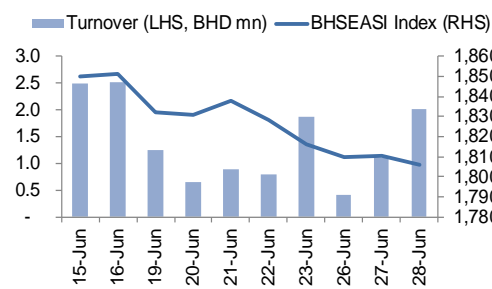
Company	Last Price	Change %	Vol (mn)
Al-Ahleia Ins	0.08	4.0	0.36
Al Sharqiya Inv	0.09	2.4	0.25
Al Batinah Pow er	0.05	2.1	0.01
Al Jazeira Ser	0.28	1.9	0.01
Ahli Bank	0.12	1.7	0.14

Company	Last Price	Change %	Vol (mn)
Ooredoo	0.32	-2.4	0.07
Oman Cement Co	0.25	-0.4	0.44
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA

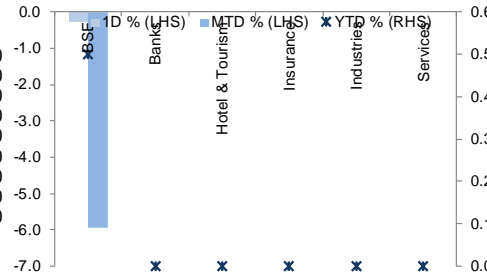
Data Sources: Al Rajhi Capital, Bloomberg



Bahrain – Activity Trend (Last 10 Days)



Bahrain – Sector Performances



Bahrain – Top Gainers / Losers

Company	Last Price	Change %	Vol (mn)
Al-Salam Bank	0.08	1.2	0.11
Aluminium Bahrain	1.10	0.5	0.03
BBK	0.48	0.2	0.17
NA	NA	NA	NA
NA	NA	NA	NA

Company	Last Price	Change %	Vol (mn)
Bahrain Comm Fac	0.48	-1.4	0.01
GFH	0.28	-1.4	0.39
NBB	0.62	-0.8	0.50
Ahli United Bk	0.84	-0.6	0.19
NA	NA	NA	NA

Data Sources: Al Rajhi Capital, Bloomberg



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